

# County Tax Assessor-Collector Administrator Approving Batches

A county must access webSub through RTS in order to Approve batches. You must first add security rights to webSub in RTS. Once set up, you can follow the steps below to approve batches.

### RTS- Security Access to webSub:

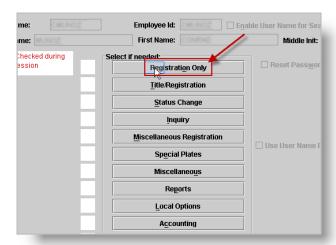
Step 1. Access RTS and click "Local Options."

Step 2. Click on "Security."

Step 3. Click on "Employee Security."

Step 4. Enter Employee ID of the person needing security changes.

Step 5. On the Employee Access Rights
Screen, click on the Registration Only
box.



RTS - Employee Access Rights Screen

Step 6. Check the box for 'WebAgent" and press enter.

Step 7. Click "Revise" and confirm action.

Step 8. Click "Cancel" to get back to the main RTS screen.

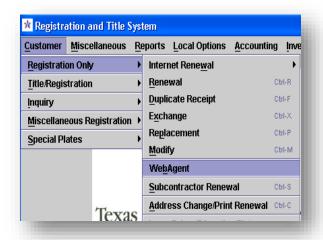
In order for the changes to take effect you must log out of RTS and then log back in.

#### RTS -Access to webSub:

Step 1. In RTS, click "Customer."

Step 2. Click "Registration Only."

Step 3. Click "WebAgent." This will take you to the webSub Login page.



## Steps to Approving batches in webSub:

Step 1. Login to webSub.

Step 2. Select your County's "Administration" location.

Step 3. Click "Manage Batches" from the Actions menu.

Manage Batches								
	St	art Date	End Date	Batch Status			Confirm Request X Approve Batch #501	
	10/10/2011		11/09/2011	Submitted	•	All		
Actions		Batch ID	<u>Status</u>	<u>Date</u>	Location Hays TAC Interna Hays TAC Interna		County: HAYS     Location: Agent Location #5	
View   Approve		641	Submitted	11/07/2011			Total \$62.75	
View   Approve		601	Submitted	11/02/2011			Are you sure?	
View   Approve		501	Submitted	10/26/2011	Agent Location #5		Yes	
View I Approve		364	Submitted	10/17/2011	На	vs TAC Interna		

Manage Batches Page

Step 4. On the Manage Batches

page, the filters automatically filter all batches within 30 days and those in a Submitted status. You can also filter by a specific location.

Submitted batches are the only batches a county has the ability to approve.

Step 5. Click "Approve" on the batch that is ready to be approved.

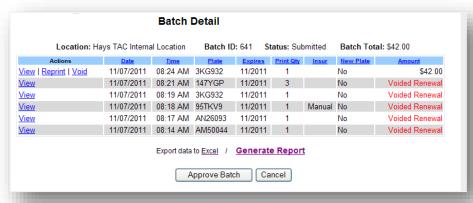
Step 6. Confirm your request by clicking "Yes."

The batch status automatically updates to Approved.

## Another opportunity to approve a batch:

Step 1. On the Manage
Batches page
under the Actions
column click "View"
on the line of a
batch you want to
approve.

Step 2. Click "Approve Batch" at the bottom of the page.



Batch Detail Page

Step 3. Confirm your request by clicking "Yes."

The batch status on the Manage Batches page is automatically updated to Approved.

Batches that are approved prior to close-out of the RTS machine will show up on the nightly reports. The approved transactions will take 48 hours to update into the mainframe.

Upon deleting Agent or TAC locations, any batches that were not submitted will automatically update to a submitted status.

